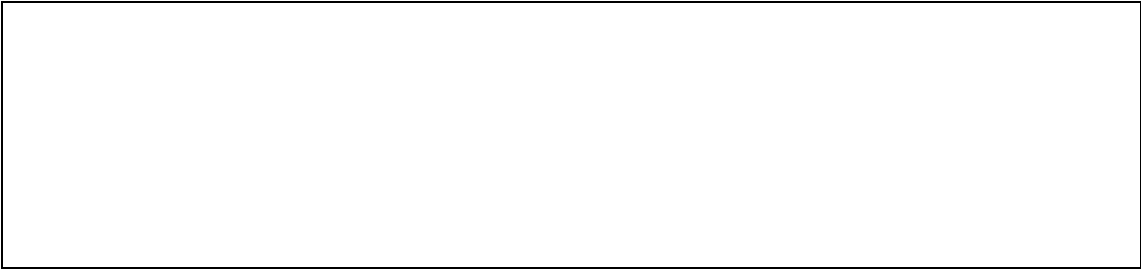


319 8 10000



2022 9



"

"

"

"

"

"

"

"

"

"

"

"

"

"

301259.SZ		301087.SZ	IPO		300603.SZ
		833799		835304	
834813		" 14	"	122366	" 16 01"
136533	" 18	"		150519	
688799.SH		688189.SH		301259.SZ	
300705.SZ	IPO	" 14	"	122366	" 16 01"

	Surfilter Network Technology Co.,Ltd.
	91440300723005104T
	300311
	673,630,150

	2 6
	518057
	www.1218.com.cn
	rxshenzhen@1218.com.cn
	0755-86156779
	0755-86168355

5		0.25%	1,700,081	-	-	-
6		0.21%	1,410,000	-	-	-
7		0.21%	1,403,542	-	-	-
8		0.18%	1,245,500	-	-	-
9		0.18%	1,235,819	-	-	-
10		0.18%	1,190,500	-	-	-
		30.66%	206,526,273	138,412,980	-	-

	2011 12 31 14,251.28		
	2012 4		23,108.00
	2015 7		58,685.00
			81,793.00
2011	707.00	2012	777.70
640.26		2015	
		2013	707.00
		2014	

2012 4 19

2012 21002

2 2015

2015 1913

9.03 /

4 43,189,366 389,999,974.98 5

9.03 / 22,242,522

200,849,977.49 4,000,000.00

196,849,977.49

2015 21072

2019 2021

2019 2021

2022 1-6

1

	2022.6.30	2021.12.31	2020.12.31	2019.12.31
	97,973.78	107,888.71	107,354.74	109,195.64
	66,796.61	63,007.21	60,169.14	52,027.27

	2022 1-6	2021	2020	2019
	24,910.92	69,530.60	87,798.92	99,625.58

EBITDA	¹⁰	-48.55	-13.92	8.70	-5.02
	¹²	-0.22	-0.07	0.28	0.01
	¹³	-0.11	-0.32	0.16	-0.06

$$\begin{array}{l}
 1 \quad = \quad \div \\
 2 \quad = \quad - \quad - \quad - \quad - \\
 - \quad - \quad - \quad \div \\
 3 \quad = \quad \div \quad \times 100\% \\
 4 \quad = \quad \div \\
 5 \quad = \quad \div \quad 2022 \quad 1-6 \\
 \quad 2022 \quad 1-6 \quad *4 \\
 6 \quad = \quad \div \quad 2022 \quad 1-6 \\
 2022 \quad 1-6 \quad *4 \\
 7 \quad = \quad + \quad + \quad + \quad + \\
 8 \quad = \\
 9 \\
 10 \quad \text{EBITDA} \quad = \quad + \quad + \quad + \quad + \\
 \quad / \quad + \\
 11 \quad = \quad / \\
 12 \quad = \quad \div \\
 13 \quad \div
 \end{array}$$

1

2

3

4

1

" "

" "

" °

2/3

1

2

3

4

5

6

7

8

#

2022 5 18

2022 6 24

2022 8 19

12

2

2021 9 15 2021

1

1

"

"

2

"

3

1

2

3

4

35

5

1

20

80%

2

6

6

7

8

9

—

"

30%

"

30%

"

30% "

6

"

2015 8

18

"

"

2022 6 30

10

2

"

2

5G

60.28%
5.52

10.11%

1

2,000.00

2.43%

2018

2019

13,456.08

842.2

1,157.8

2,000

2021 12 29

11

36,454,832.47

2022

9 1

11

8

4.23%

"

" "

" "

"

"

3

2020

7

5G

1

69,530.60	24,910.92	99,625.58	87,798.92		
	2021		2020		
			2022		
1,708.05	-3,852.31	-4,168.32	-10,124.67		
		-24,616.73	-1,680.48	-4,595.09	-

8 — —

4

2022 6

34,014.09

2022 6

15%

"

"

"

"

"

"

"

"

ISO9001 2008

附件一

保薦代表人去函授權書

根據《證券發行承銷管理辦法》及有關文件的規定，我委向我委承銷人楊小軍、曹洪兩位同志現任任子行網絡科技股份有限公司創始並被問特定對象發行期間的保薦代表人。負責該公司本次發行的早期保薦及持續跟蹤輔導工作。

附件一

附件一

法定代表人：



徐朝暉

